

## 8th december 2021, 11.00 a.m. CET

# take part now

On 10th June 2021 the Electronic Securities Act (eWpG) came into force. It creates the German regulatory framework for issuing crypto securities.

Within the course of a newly created investment service according to the German Banking Act (KWG), the registrar of a crypto securities register becomes the focus of attention in relation to the technical and legal compliance. For the purpose of providing such investment service, Chartered Investment founded e-Sec GmbH.

Building on the world's first issue of a certificate on the Ethereum blockchain back in 2018, this marks the next milestone of Chartered Investment's "Capital Markets as a Service" business.

On 8th December 2021 we plan to conduct the - as of today – world's first privately placed issue of a crypto security on Ethereum under the strict requirements of the eWpG.

### **AGENDA**

- INTRODUCTION
   Transaction & Partners
- UNDERLYING INVESTMENT
   ZSquare
- BENEFITS OF CRYPTO SECURITIES
- OUTLOOK

#### **About Chartered Investment**

Chartered Investment is a leading and independent "Capital Markets as a Service" (CMaaS) company supporting its clients in creating innovative investment products and index solutions. Since 2013, Chartered Investment has accompanied more than 350 securitizations and is an innovation leader in making alternatives investible.

#### **About ZSquare**

Zsquare, a privately held medical device company with headquarters in Israel, develops single-use, high-performance endoscopes that can expand access for a wide variety of indication, improve performance and solve the industry's most significant unmet need to eliminate the risk of cross-contamination.

#### **About e-Sec**

e-Sec has been founded in 2021 to support issuers in issuing crypto securities by using the blockchain as register. It acts as registrar and supports its clients by combining legal and technological skills with a deep knowledge in financial engineering. By using blockchain technology e-Sec opens new ways of financing for issuers. Together with Chartered Opus it revolutionizes the tokenizing of assets and connects on-chain networks with on-chain financial products.

